

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Dynagreen Environmental Protection Group Co., Ltd.

Date Submitted 6 July 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>01330</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>404,359,792</u>	<u>RMB1.00</u>	<u>RMB404,359,792</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>404,359,792</u>	<u>RMB1.00</u>	<u>RMB404,359,792</u>
(2) Stock code : <u>601330 (Shanghai Stock Exchange)</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Increase/(decrease)	<u>756,840,208</u> (see remark 2)	<u>RMB1.00</u>	<u>RMB756,840,208</u> (see remark 1)
Balance at close of the month	<u>756,840,208</u> (see remark 2)	<u>RMB1.00</u>	<u>RMB756,840,208</u> (see remark 1)

(3) Stock code : <u>N/A</u> Description : <u>Unlisted Shares</u>			
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>640,640,208</u>	<u>RMB1.00</u>	<u>RMB640,640,208</u>
Increase/(decrease)	<u>(640,640,208)</u> ( <i>see remark 2</i> )	<u>RMB1.00</u>	<u>(RMB640,640,208)</u> ( <i>see remark 2</i> )
Balance at close of the month	<u>0</u>		<u>0</u>

## 2. Preference Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of preference classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

RMB1,161,200,000

## II. Movements in Issued Share Capital

	No. of ordinary shares			No of preference shares	No. of other classes of shares
	(1) <b>H Shares</b>	(2) <b>A Shares</b>	(3) <b>Unlisted shares</b>		
Balance at close of preceding month	<b>404,359,792</b>	<b>Nil</b>	<b>640,640,208</b>	<b>N/A</b>	<b>N/A</b>
Increase/ (decrease) during the month	<b>Nil</b>	<b>756,840,208</b> <i>(see remark 2)</i>	<b>(640,640,208)</b> <i>(see remark 2)</i>	<b>N/A</b>	<b>N/A</b>
Balance at close of the month	<b>404,359,792</b>	<b>756,840,208</b> <i>(see remark 2)</i>	<b>0</b>	<b>N/A</b>	<b>N/A</b>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ ( / / ) shares <i>(Note 1)</i>						
2. _____ _____ _____ _____ ( / / ) shares <i>(Note 1)</i>						
3. _____ _____ _____ _____ ( / / ) shares <i>(Note 1)</i>						
			Total A. (Ordinary shares)		<b>Nil</b>	
			(Preference shares)		<b>N/A</b>	
			(Other class)		<b>N/A</b>	
Total funds raised during the month from exercise of options (State currency)			<b>Nil</b>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month						
1. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable ( <i>Note 1</i> ) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					_____	_____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total C. (Ordinary shares) <u>Nil</u>		
				(Preference shares) <u>N/A</u>		
				(Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)	<b>Nil</b>	
(Preference shares)	<b>N/A</b>	
(Other class)	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	<u>Nil</u>	<u>Nil</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	<u>Nil</u>	<u>Nil</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	<u>Nil</u>	<u>Nil</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	<u>Nil</u>	<u>Nil</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	<p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;"><b>Nil</b> _____ <b>Nil</b></p>		
6. Repurchase of shares	<p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;"><b>Nil</b> _____ <b>Nil</b></p>		
7. Redemption of shares	<p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;"><b>Nil</b> _____ <b>Nil</b></p>		
8. Consideration issue	<p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: right;"><b>Nil</b> _____ <b>Nil</b></p>		



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>Nil</u>	<u>Nil</u>
10. Other	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) (11/06/2018) EGM approval date: (dd/mm/yyyy) (18/04/2016, 27/02/2017, 26/02/2018)	<u>116,200,000</u>	<u>N/A</u>
(1) Issue of A Shares (See remark 2)	At Price: RMB3.29 per share State Currency <u>RMB</u>		
(2) Conversion of unlisted shares into A Shares (see remark 2)	At Price: _____ State Currency _____ EGM approval date: (dd/mm/yyyy) (18/04/2016, 27/02/2017, 26/02/2018)	<b>Unlisted Shares (640,640,208)</b> <b>A Shares 640,640,208</b>	<u>N/A</u>
Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		<b>Unlisted Shares (640,640,208)</b> <b>A Shares 756,840,208</b> <b>(see remark 2)</b>	<u>N/A</u> <u>N/A</u> <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <b>A Shares 756,840,208 (see remark 2)</b>
	(2) <b>Unlisted Shares (640,640,208) (see remark 2)</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

1. As the Company was incorporated in the People's Republic of China, the concept of "Authorized Share Capital" does not apply to the Company. The information shown in "Authorized Share Capital" in Part (I) refers to the registered capital of the Company.

2. On 11 June 2018, the Company completed the issue of 116,200,000 A Shares and converted the existing 640,640,208 Unlisted Shares into A Shares. As a result of the offering and listing of A Shares and conversion of existing Unlisted Shares, the total number of A Shares in issue was 756,840,208.

Submitted by: **QIAO Dewei**

Title: **Executive Director**  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*