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**綠色動力**  
DYNAGREEN

**綠色動力環保集團股份有限公司**  
**Dynagreen Environmental Protection Group Co., Ltd.\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1330)**

**COMPLETION OF A SHARE OFFERING**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of Dynagreen Environmental Protection Group Co., Ltd.\* (the “**Company**”) dated 1 March 2016, 7 March 2016, 18 April 2016, 7 July 2016, 27 February 2017, 9 January 2018, 17 January 2018, 26 February 2018, 26 March 2018, 27 March 2018, 18 May 2018, 21 May 2018, 28 May 2018, 29 May 2018, 30 May 2018, 31 May 2018, 1 June 2018, 5 June 2018 and 8 June 2018 and the circulars of the Company dated 3 March 2016, 12 January 2017 and 10 January 2018 in relation to, amongst others, the proposed initial public offering of not more than 116,200,000 A shares by the Company (the “**A Share Offering**”).

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Shanghai Stock Exchange on 11 June 2018. Certain key information in respect of the A Share Offering is as follows:

Place of listing	Shanghai Stock Exchange
Date of listing	11 June 2018
Stock abbreviation	LSDL*
Stock code	601330
Total number of issued shares of the Company after the A Share Offering	1,161,200,000 (comprising 404,359,792 H Shares and 756,840,208 A Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all existing domestic shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank *pari passu* with other issued A Shares of the Company, save for the lock-up period.

By Order of the Board  
**Dynagreen Environmental Protection Group Co., Ltd.\***  
*Chairman*  
**Zhi Jun**

Shenzhen, China

10 June 2018

*As at the date of this announcement, the non-executive Directors of the Company are Mr. Zhi Jun, Mr. Guo Yitao, Mr. Liu Shuguang and Mr. Feng Changzheng, the executive Directors of the Company are Mr. Qiao Dewei and Mr. Hu Shengyong and the independent non-executive Directors of the Company are Ms. Chen Xin, Mr. Ou Yuezhou and Ms. Fu Jie.*

\* *For identification purposes only*