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綠色動力
DYNAGREEN

綠色動力環保集團股份有限公司
Dynagreen Environmental Protection Group Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1330)

ANNOUNCEMENT

**APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF
THE CSRC ON THE A SHARE OFFERING**

This announcement is made by Dynagreen Environmental Protection Group Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 1 March 2016, 7 March 2016, 18 April 2016, 7 July 2016, 27 February 2017, 9 January 2018, 17 January 2018, 26 February 2018 and 26 March 2018 and the circulars of the Company dated 3 March 2016, 12 January 2017 and 10 January 2018 in relation to, amongst other things, the proposed initial public offering of not more than 116,200,000 A shares by the Company (the “**Proposed A Share Issue**”).

The Company is pleased to announce that the Issuance Approval Committee of the China Securities Regulatory Commission (the “**CSRC**”) (中國證監會發行審核委員會) reviewed the application of the Company for the A Share Issue today. According to the result of the review, the Company’s application for the A Share Issue has been approved.

Currently, the Company has not received the written approval from the CSRC. The Company will make further announcement upon receipt of the official approval from the CSRC and as appropriate, to keep the shareholders and potential investors of the Company updated.

There is no assurance that the Proposed A Share Issue will proceed. Investors and potential investors in H Shares should not rely on information published or disseminated from the PRC when they deal, or contemplate dealing, in the H Shares or other securities of the Company and are advised to exercise caution in dealing in the H Shares. Further details about the Proposed A Share Issue will be disclosed by the Company in due course in the PRC and the relevant information will be made available concurrently by the Company in Hong Kong.

By Order of the Board
Dynagreen Environmental Protection Group Co., Ltd.*
Zhi Jun
Chairman

Shenzhen, the PRC
27 March 2018

As at the date of this announcement, the non-executive Directors of the Company are Mr. Zhi Jun, Mr. Guo Yitao, Mr. Liu Shuguang and Mr. Feng Changzheng, the executive Directors of the Company are Mr. Qiao Dewei and Mr. Hu Shengyong and the independent non-executive Directors of the Company are Ms. Chen Xin, Mr. Ou Yuezhou and Ms. Fu Jie.

** For identification purposes only*